

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Shrikrishna Devcon Ltd.

Quarter Ended : 30-06-2012

Scrip Code : 531080



Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group		0	
Held by Public		0	
TOTAL - D		0	

Outstanding Conv. Securities	No. of Outstanding Securities	As a % of Total no. of O/S Conv. Securities	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group		0	
Held by Public		0	
TOTAL - E		0	

Warrants :	No. of Warrants	As a % of Total no. of Warrants	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group		0	
Held by Public		0	
TOTAL - F		0	

Total paid-up Capital of the Company assuming full conv. Of warrants & securities	28000000
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For Shrikrishna Devcon Ltd.


Managing Director

Statement Showing Shareholding Pattern - Table (I)(a)

Shrikrishna Devcon Ltd.

Scrip Code : 531080
Quarter Ended : 30-06-2012



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian	8	15365070	15365070	54.875	54.875	0	0.000
a	Individual Huf	0	0	0	0.000	0.000	0	0.000
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporates	0	0	0	0.000	0.000	0	0.000
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	8	15365070	15365070	54.875	54.875	0	0.000
2	Foreign							
a	Indv NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Any Other Specify	0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A) = (A)(1)+(A)(2)	8	15365070	15365070	54.875	54.875	0	0.000
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.000	0.000		
b	Fins / Banks	0	0	0	0.000	0.000		
c	Central/State Govt	0	0	0	0.000	0.000		
d	Venture Cap Fund	0	0	0	0.000	0.000		
e	Insurance Comp(s)	0	0	0	0.000	0.000		
f	Foreign Ins Invest	0	0	0	0.000	0.000		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		
h	Any Other -Specify	0	0	0	0.000	0.000		
	Sub-Total (B)(1)	0	0	0	0.000	0.000		

For Shrikrishna Devcon Ltd.

Managing Director

Statement Showing Shareholding Pattern - Table I(a)

Shrikrishna Devcon Ltd.

Scrip Code : 531080
Quarter Ended : 30-06-2012



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
B 2	Non-institutions							
a	Bodies Corporates	59	11445563	11385863	40.877	40.877		
b	Individuals							
	i) upto Rs 1-Lac	1996	836917	309267	2.989	2.989		
	ii) above Rs1-Lac	15	309651	278151	1.106	1.106		
c	Any Other -Chr-Mem	1	42299	42299	0.151	0.151		
	-OCB	0	0	0	0.000	0.000		
	-NRI	6	500	100	0.002	0.002		
	Sub-Total (B)(2)	2077	12634930	12015680	45.125	45.125		
(B)	Total (B)=(B)(1)+(B)(2)	2077	12634930	12015680	45.125	45.125		
	TOTAL (A)+(B)	2085	28000000	27380750		100.000	0	0.000
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0				0.000
	PUBLIC	0	0	0				0.000
	GRAND TOTAL (A)+(B)+(C)	2085	28000000	27380750		100.000	0	0.000

For Shrikrishna Devcon Ltd.

Managing Director

Sr.No	Notes
	NIL

For Shrikrishna Devcon Ltd.



Managing Director

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref. No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	20305049	ANJANA JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
2	20305781	SUNIL JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
3	20306105	MANORAMA JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
4	20306259	MUKESH JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
5	20306396	SANGEETA JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
6	20306476	NAVIN JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
7	20309750	SURBHI JAIN	1920600	6.859	0	0.000	0.000	0	0.000	0	0.000	6.859
8	20313320	KESHRIIMAL JAIN	1920870	6.860	0	0.000	0.000	0	0.000	0	0.000	6.859
		Total Promoter & Promoter Group	15365070	54.875	0	0.000	0.000	0	0.000	0	0.000	54.873

For Shrikrishna Devcon Ltd.



Managing Director

(I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Cat	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	20305049	-Pro	ANJANA JAIN	1054978	3.768
2	20313320	-Pro	KESHRIKAL JAIN	1055075	3.768
3	20306105	-Pro	MANORAMA JAIN	1054978	3.768
4	20306259	-Pro	MUKESH JAIN	1054977	3.768
5	20306476	-Pro	NAVIN JAIN	1054978	3.768
6	20306396	-Pro	SANGEETA JAIN	1054978	3.768
7	20305781	-Pro	SUNIL JAIN	1054978	3.768
8	20309750	-Pro	SURBHI JAIN	1054978	3.768
9	10660582	Pub	CRAFTWELL ELECTRONICS PVT LTD	1800000	6.428
10	10731298	Pub	SAYONI INFRACON PVT LTD	3500000	12.500
			Total Locked in Shares	13739920	49.071

For Shrikrishna Devcon Ltd.

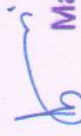


Managing Director

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL				

For Shrikrishna Devcon Ltd.


Managing Director